



*The News of Women in Development, New York*



**“Financial Institutions & Philanthropy”**

FEATURING

**Kimberly Davis**

*President, JPMorganChase Foundation*

Monday, November 5, 2007 • 12:00 to 2:00 p.m.  
The Princeton Club, 15 West 43rd Street

*Members: \$40 in advance/\$65 at the door*

*Non-Members: \$50 in advance/\$65 at the door*

*Cancellations not accepted after Thursday, October 31, 2007*

To register visit: [www.widny.org](http://www.widny.org)

*This event is generously sponsored by*

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**K**imberly Davis is President of the JPMorganChase Foundation and a member of the firm’s Executive Committee. Her responsibilities include overseeing the firm’s philanthropic activities globally, employee volunteerism and strategic corporate programs.

With over 25 years of experience in the financial services industry, Kimberly has held a wide range of responsibilities in both line and staff functions including, Senior Vice President & Director of Recruiting, Training & Development for Chase Manhattan’s Global Banking organization, Latin America Human

Resources Executive, and Vice President & National Sales Manager, Private Banking. The combination of her academic training and corporate experience has provided her with a unique set of skills that have enabled her to assume a diverse career.

Ms. Davis has been a featured keynote speaker at numerous colleges and universities on “Leadership in the 21st Century”, guest lecturer at Smith College and a featured panelist at the Forbes’ Inaugural Women’s Leadership Summit. She has been featured in a number of publications, including Black Enterprise, Forbes Magazine, MBA Today, and Career Inc.

**SAVE THE DATES • 2007–2008 WID EVENTS**

**Thursday, October 18, 2007 • 6–8 pm**

A Workshop on Financial Planning for Women:  
“Planning, Saving, Reaping and Playing:  
The ‘Ings’ and Outs Of Your Money”

**Monday, December 10, 2007**

Luncheon Program TBA

**Monday, February 4, 2008**

Guest Speaker: Arlene Shuler, President and CEO,  
New York City Center

**Monday, March 3, 2008**

“How Charities and Foundations Can Collaborate:  
Bringing Greater Health, Security and Cultural  
Vibrancy to Our Communities”

Guest Speaker: Diana Aviv,  
President and CEO, Independent Sector

**Monday, April 7, 2008**

Luncheon Program TBA

# A Workshop on Financial Planning for Women: “Planning, Saving, Reaping and Playing: The ‘Ings’ and Outs Of Your Money”

**Thursday, October 18, 2007  
6:00–8:00 pm**

History and today’s economists, sociologists, and financial planners almost unanimously agree that women often falter in caring for their financial well-being. WID has invited the following experts in the fields of estate planning, insurance, investing, retirement planning, debt reduction, and other types of savings to discuss and answer questions on these topics as they relate to women of all ages and situations:

- Constance “Connie” Cohrt, C.L.U., Ch.F.C.; Chartered Financial Consultant, Penn Mutual/Hornor Townsend & Kent, Inc.
- Jamie Hubert, Agent, Registered Representative, Prudential Financial
- Judith Rosenthal, CRPC; Senior Financial Advisor, Ameriprise Financial Services, Inc.
- Beth Tractenberg, Estate Planning Partner, Katten Muchin Rosenmann, LLP

Get advice from these top professionals and find out what you can do to improve and protect your finances, now and for the future! Bring your questions and get ready for an event that promises to provide important information about what you need to know about your money!

The Hewitt School, 45 East 75th Street, NYC  
Light refreshments will be served.

Register Early at [www.widny.org](http://www.widny.org)

Seating is Limited!

Members: \$20; Non-Members: \$30

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Layout by Dorri Olds, [www.DorriOlds.com](http://www.DorriOlds.com)

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